MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

May 05, 2020

REGISTRATION NO: 27376

BONDS ISSUED BY: Central Jackson County Fire Protection District

AMOUNT OF ISSUE: \$8,955,000.00 (General Obligation and Refunding COUNTY: Jackson

Bonds, Series 2020A)

DATE OF ISSUE: May 12, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of improving, renovating, repairing, furnishing and equipping

existing District facilities and acquiring fire trucks and other firefighting apparatus and equipment, including acquiring and equipping two fire engines and one ladder truck, upgrading communication systems and technology, and acquiring personal protective equipment and other fire fighting and EMS equipment. II. For the purpose of refunding \$1,535,000 of the District's Refunding and Improvement Bonds, Series

2012.

| Rate of Interest | Amount | Maturity |
|------------------|----------------|------------|
| 3.00000% | \$430,000.00 | 03/01/2022 |
| 3.00000% | \$500,000.00 | 03/01/2027 |
| 3.00000% | \$525,000.00 | 03/01/2028 |
| 4.00000% | \$1,500,000.00 | 03/01/2037 |
| 4.00000% | \$1,750,000.00 | 03/01/2038 |
| 4.00000% | \$2,000,000.00 | 03/01/2039 |
| 4.00000% | \$2,250,000.00 | 03/01/2040 |

ARE BONDS CALLABLE: At the District's option, the Series 2020A Bonds or portions thereof maturing

on March 1, 2037, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2028, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Series 2020A Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at a Redemption Price equal to 100% of the principal amount of Series 2020A Bonds redeemed, plus accrued interest thereon to the

Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$9,929,228.45

INTEREST RATE: 1.64388%

TAX CREDIT RATE:

ASSESSED VALUATION: I. \$1,309,918,553.00 II. Not Applicable

INDEBTEDNESS: (Including this issue) I. \$19,840,000.00 II. Not Applicable

NOTICE OF ELECTION: I. Published in The Examiner newspaper on January 28 and February 1, 2020.

II. Not Applicable

DATE OF ELECTION: I. February 4, 2020 II. Not Applicable

ELECTION RESULTS: I. Yes - 1,519 No - 242 II. Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable